



Gifts of Stock to Vista Center

Vista Center for the Blind and Visually Impaired is very grateful to receive gifts of appreciated securities. Such a gift may have significant tax advantages to the donor over gifts of cash. For example, the donor may be able to take a tax deduction, allowable by law, for the market value of the securities rather than the cost basis for which they were purchased.

Please complete this form and send it to your personal stockbroker asking them to transfer these shares of stock. If you are holding your own certificates, the process is slightly different. Contact Vista's broker, Katharine Earhart and Maya Tussing of Fairlight Advisors, at 1-844-309-6248 for an explanation of the procedure.

Gifts of securities may be transferred to Vista through our brokerage account at Charles Schwab & Co*. In making the transfer, you'll need to know:

<i>Account Name:</i>	Vista Center for the Blind and Visually Impaired
<i>Account Registration Number:</i>	2716-1073
<i>Charles Schwab & Co.:</i>	DTC #0164 Code 40

To ensure that we give you the appropriate credit for your gift, please also us know the name of the company's stock being gifted and the number of shares provided, at Development@VistaCenter.org. Our tax identification number is: #94-1196206. Thank you for your gift!

Date: _____

To: _____ Attn: _____
(your brokerage firm) *(your broker)*

Please transfer _____ shares of _____ stock from

Account# _____, in the name of _____.

Your Printed Name(s) _____

Your Signature(s) _____

Your Phone Number (_____) _____

**Please do not instruct your broker to sell the stock or mutual fund and then forward the proceeds to Vista Center, as it could risk the tax benefits you would receive when Vista Center arranges for the disposition of the stock or mutual fund*