



for the blind and visually impaired

| Palo Alto | San Jose | Santa Cruz

Gift Pledge Form

Thank you for considering a pledged gift to Vista Center for the Blind and Visually Impaired. We are honored to have your support and will use this gift responsibly and as intended.

Donor Name(s): _____

Address: _____

Phone: _____

Email: _____

I/we pledge to support Vista Center in the amount of \$_____.

The pledge payment will be made on or before (date): _____, 20_____

by check payable to Vista Center

by debit/credit card: Visa MasterCard

Name as it appears on the card: _____

Account # _____ Exp. Date: _____ / _____

by stock transfer (see our stock form)

by other means: _____

Please add any notes, terms or restrictions: _____

Gift made in honor or memory of: _____

If no conditions are otherwise indicated above, it is assumed you will honor your pledge within a year of signing below.

Signature: _____ Date: _____

Signature: _____ Date: _____



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Gifts of Stock to Vista Center

Vista Center for the Blind and Visually Impaired is very grateful to receive gifts of appreciated securities. Such a gift may have significant tax advantages to the donor over gifts of cash. For example, the donor may be able to take a tax deduction, allowable by law, for the market value of the securities rather than the cost basis for which they were purchased.

Please complete this form and send it to your personal stockbroker asking them to transfer these shares of stock. If you are holding your own certificates, the process is slightly different. Contact Vista's broker, Mitchell Hickey of Oppenheimer & Co., Inc., at 800-531-3649 or 415-438-3044 for an explanation of the procedure. You may email him at mitchell.hickey@opco.com, or mail to his attention at 580 California St, #2300, San Francisco, CA 94104.

Gifts of securities may be transferred to Vista through our brokerage account at Oppenheimer & Co., Inc.¹ In making the transfer, you'll need to know:

<i>Account Name:</i>	Vista Center for the Blind and Visually Impaired
<i>Account Registration Number:</i>	#G70-1610219
<i>Oppenheimer & Co., Inc. DTC Number:</i>	DTC 0571

To ensure we give you the appropriate credit for your gift, please also let us know the name of the company's stock being gifted and the number of shares provided, at Development@VistaCenter.org. Our tax identification number is: #94-1196206. **Thank you for your gift!**

Date: _____

To: _____ Attn: _____
(your brokerage firm) *(your broker)*

Please transfer _____ shares of _____ stock

from account# _____, in the name of _____.

Printed Name(s) _____

Signature(s) _____

Phone Number (_____) _____

¹ Please do not instruct your broker to sell the stock or mutual fund and then forward the proceeds to Vista Center, as it could risk the tax benefits you would receive when Vista Center arranges for the disposition of the stock or mutual fund.